

PJSC Enel Russia**Unaudited 3 months 2022 financial results prepared in accordance with International financial reporting standards***(Thousand of Russian roubles)*

	31 March 2022 (unaudited)	31 December 2021
Assets		
Non-current assets		
Property, plant and equipment	71,839,018	69,778,627
Intangible assets	672,090	723,200
Financial investments into equity shares	4,880	4,880
Other non-current assets	1,705,112	1,990,833
Total non-current assets	74,221,100	72,497,540
Current assets		
Inventories	2,322,160	2,374,791
Trade and other receivables	5,279,381	5,892,277
Income tax receivable	187,724	459,614
Current derivative assets	130	77,817
Cash and cash equivalents	12,303,100	10,218,278
Total current assets	20,092,495	19,022,777
Total assets	94,313,595	91,520,317
Equity and liabilities		
Equity		
Share capital	35,371,898	35,371,898
Share premium	6,818,747	6,818,747
Hedge reserve	(175,870)	(166,210)
Reserve for share based remuneration	–	–
Retained earnings/(accumulated losses)	2,905,844	993,118
Total equity attributable to equity holders of PJSC Enel Russia	44,920,619	43,017,553
Non-controlling interests	(123,750)	(119,170)
Total equity	44,796,869	42,898,383
Non-current liabilities		
Loans and borrowings	29,871,940	29,796,292
Deferred income tax liability	867,396	693,853
Employee benefits	1,083,210	1,103,730
Provisions	110,320	127,700
Other non-current liabilities	229,000	250,208
Total non-current liabilities	32,161,866	31,971,783
Current liabilities		
Loans and borrowings	7,217,300	6,378,640
Current derivative liabilities	–	40
Trade and other payables	8,430,820	8,491,150
Other taxes payable	591,980	426,395
Provisions	1,114,760	1,353,926
Total current liabilities	17,354,860	16,650,151
Total liabilities	49,516,726	48,621,934
Total equity and liabilities	94,313,595	91,520,317

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	For the three months ended	
	31 March 2022	31 March 2021
	(unaudited)	(unaudited)
Revenue	14,649,504	12,289,140
Operating expenses	(12,364,420)	(10,415,706)
Other operating income	104,280	123,340
Operating profit	2,389,364	1,996,774
Finance income	354,381	160,430
Finance costs	(328,370)	(167,660)
Profit before income tax	2,415,375	1,989,544
Income tax expense	(507,229)	(419,380)
Profit for the period	1,908,146	1,570,164
Other comprehensive (loss)/income		
<i>Other comprehensive income/(loss) to be reclassified to profit and loss in subsequent periods</i>		
Net movement on cash flow hedges	(12,075)	(316,088)
Income tax effect	2,415	63,218
Net other comprehensive (loss)/income to be reclassified to profit and loss in subsequent periods	(9,660)	(252,870)
Total comprehensive income for the period	1,898,486	1,317,294
Profit attributable to:		
Owners of PJSC Enel Russia	1,912,726	1,580,564
Non-controlling interests	(4,580)	(10,400)
Total comprehensive income attributable to:		
Owners of PJSC Enel Russia	1,903,066	1,327,694
Non-controlling interests	(4,580)	(10,400)

	For the three months ended	
	31 March 2022	31 March 2021
	(unaudited)	(unaudited)
Operating revenues breakdown		
Power	10,005,143	8,449,969
Capacity	3,323,171	2,552,260
Heat and other	1,321,190	1,286,911
Total	14,649,504	12,289,140
Operating expenses breakdown		
Fuel costs	(8,718,310)	(7,639,140)
Purchased electricity	(645,026)	(585,989)
Purchased electricity for own use	(331,253)	(267,771)
Depreciation and amortisation	(897,151)	(600,080)
Impairment loss in respect of property, plant and equipment	-	-
Allowance for impairment of trade and other receivables	31,930	145,660
Not manageable O&M costs	(566,140)	(524,340)
Manageable O&M costs	(287,570)	(238,720)
Personnel costs	(756,590)	(726,150)
Overhead costs	(85,300)	100,820
Other costs	(109,010)	(79,996)
Total	(12,364,420)	(10,415,706)
Financial income and expenses breakdown		
Net interest expenses	(35,760)	(46,240)
Exchange differences, including respective hedging transactions	82,361	57,070
Other financial expenses	(20,590)	(18,060)
Total	26,011	(7,230)